



ENTERPRISE

Processes · Planning · Performance



CPM

Compliance Management



Optimally manage regulatory requirements, internal policies and standards, lender mandates and other compliance requirements with a user-friendly application.

This application not only schedules your actions via email alerts, but also tracks and reminds personnel prior to the due date.

Managing through templates and the document repository ensures a comprehensive and successful compliance program.

Simplifying the Complex

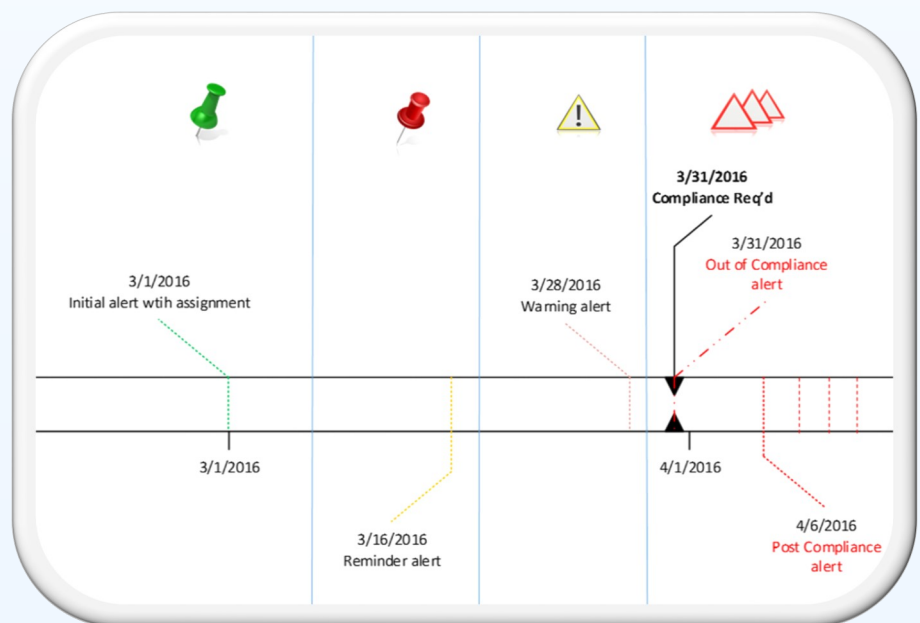


Photo Capture integrated

Key Elements

- ◆ Automated obligation calendar and initiation alerts
- ◆ Configurable reminder and warning alerts
- ◆ Compliance indicators and overall status reports
- ◆ Load and store all compliance files in a single location
- ◆ Accessible from any device ensuring effectiveness
- ◆ Improve compliance auditing needs and organizational intelligence
- ◆ Escalation alerts part of the standard process

Configurable alerts and reminders!



COMPLIANCE MANAGEMENT

- CPM -



A compliance management system that allows for efficient administration, updates and tracking of your entire compliance program:

Optimized scheduler

Establish each compliance record with a unique set of scheduling criteria allowing the Responsible Person adequate time to meet the compliance requirements;

Automated alerts and reminders

Ensure actions are managed by configurable activation alerts, reminder emails, and warning notifications;

Easy additions and edits

Compliance Managers can easily add new records and requirements, schedules, and edit exiting records through the user-friendly entry screen;

File storage

Manage all related compliance documentation, regardless of file type. Access any file easily from anywhere, making retrieval easy and quick for audit needs;

Reports

Easy-to-generate reports providing management a useful tool to ensures compliance oversight, performance & statistical indicators and obligation status monitoring; and,

Template driven

Use your templates (forms, reports, procedures, etc.) to drive compliance excellence. Assign templates to the compliance record and actions created will carry those template to the responsible person for use.

“Only data used to inspire action is meaningful”